



A  Semptra Energy utility®

2011

ENERGY EFFICIENCY REBATES for BUSINESS

ELIGIBILITY

- Customers eligible for the Energy Efficiency Rebates for Business program are defined as non-delinquent core and non-core commercial, industrial, and agricultural accounts.
- The total rebate limit for the Energy Efficiency Rebates for Business program is \$200,000 per customer, per program year. Customers with corporate (multiple) accounts cannot exceed \$200,000 per corporation or chain account customer, per program year.
- All equipment must be new. Used or rebuilt equipment is not eligible for rebates.
- Fuel switching does not qualify.
- New equipment must be within the same rating capacity of existing equipment.
- Additional new equipment does not qualify. However, may qualify under the Energy Efficiency Calculated Incentive Program (EECIP). Please see EECIP program guidelines prior to equipment selection.
- New construction may apply for foodservice equipment if it is outside the scope of Southern California Gas Company's Savings by Design program. New construction for all other equipment does not qualify.
- Properties such as homes, condominiums, apartments, or any other residential dwellings do not qualify. Some common areas of multi-units may qualify. Please contact a Southern California Gas Company representative for more information.
- No rebates will be paid on new equipment that replaces equipment for which the customer has received a rebate from Southern California Gas Company within the last five (5) years.

- Commercial customers may be required to benchmark their commercial facility's energy usage using the ENERGY STAR® Portfolio Manager. For more information, please refer to: socialgas.com/business/benchmarking.
- Customers who have received rebates, incentives, or services for the same measure(s) from other utilities, states, or local programs funded by the Public Goods Charge (PGC) are not eligible.

REQUIREMENTS

- All purchase invoices or receipts must be dated between January 1, 2011 and December 31, 2011. All rebate items must be purchased, paid, and installed prior to submitting an application for a rebate.
- Equipment must meet the requirements as stated in the corresponding offerings list. The offerings list will detail the requirements for qualifying products including eligibility dates, if applicable. Southern California Gas Company reserves the right to verify installation and deny payment for products that do not meet the requirements.
- Qualified equipment must be installed at the facility served by the Southern California Gas Company account listed on the application and must be installed and operational according to local building codes and ordinances and/or manufacturer's requirements.
- If you are uncertain whether the equipment qualifies, please contact a Southern California Gas Company representative. California Energy Commission (CEC) and/or Gas Appliance Manufacturers Association (GAMA) equipment efficiency listed ratings prevail over all submitted technical documentation, unless otherwise approved.
- If applicable, a copy of your Benchmarking Certification may be required for commercial businesses when applying for a rebate.

The 2011 Energy Efficiency Rebates for Business program may be modified or terminated without prior notice. Check Southern California Gas Company's website for program modifications and updates. This program has a limited budget. Applications will be accepted on a first-come, first-served basis until allocated funds are no longer available. **Deadline: December 31, 2011.** Please see the Energy Efficiency Rebates for Business policies and procedures customer handbook (posted on our website) for complete information and other applicable restrictions.

Southern California Gas Company offers the Energy Efficiency Rebates for Business Program as part of our commitment to exceptional customer service.
To reserve funds, call (800) 508-2348
NEED MORE INFORMATION?
Visit our website at socialgas.com/energyefficiency
Questions?
Call toll-free (800) GAS-2000

REBATE PAYMENT

Upon timely receipt of approved customer invoice(s) for qualifying equipment (which shall include itemized materials, freight, labor, and tax costs plus documentation specifying manufacturer, make, model number, and serial number of purchased equipment), and benchmarking certification (if applicable). Provided that program funding is still available, Southern California Gas Company anticipates issuing qualifying rebates within 4 - 6 weeks (if a verification is not necessary). The precise amount is subject to subsequent adjustments by Southern California Gas Company.

DISCLAIMER

The selection, purchase, and ownership of the equipment is the sole responsibility of the customer. Southern California Gas Company makes no representation as to the safety, reliability, and/or efficiency of the equipment selected or components thereof. Southern California Gas Company makes no warranty, whether expressed or implied, including warranty of merchantability or fitness for any particular purpose, use, or application of the equipment.

HOW TO APPLY

1. To ensure funding availability, you must reserve funds before you purchase and install equipment. Call (800) 508-2348 to reserve your funds.
2. Read the Terms and Conditions.
3. Read the product specifications for the item(s) in the corresponding offerings list for which you are applying. The offerings list will detail the requirements for qualifying products including eligibility dates, if applicable.
4. Purchase and install qualifying new product(s) between January 1, 2011 and December 31, 2011. Payment of rebates is subject to the availability of the program funding. **Qualifying products must be installed and operational prior to signing and submitting your application.**
5. Complete the Application Form – Pages 3 and 4

SECTION 1- ACCOUNT INFORMATION

- Complete all fields, account number, reservation number (if applicable), rate schedule, NAICS code, facility square footage, and taxpayer ID or social security number.
- Please mark all applicable check boxes.

SECTION 2- CUSTOMER INFORMATION

- Print your name as it appears on Southern California Gas Company bill, address information, and telephone number. Provide installation address, mailing address, and contact information.

SECTION 3- PAYMENT RELEASE AUTHORIZATION

- This section must be completed and signed in **INK** if your payment is going to someone other than the customer as indicated above as the Southern California Gas Company customer.

SECTION 4- BENCHMARKING

Please check one:

- To the best of my knowledge, I have provided accurate information to the Environmental Protection Agency's (EPA) Portfolio Manager system. I have benchmarked my commercial facility using the EPA Portfolio Manager and have attached my Facility Summary page.
- I have **not** attached a **Facility Summary** page because my commercial facility is not currently eligible for an EPA benchmarking rating.

For more information or assistance with benchmarking, please visit:

<http://socalgas.com/business/benchmarking/>

SECTION 5- REBATE PRODUCT INFORMATION

- Complete all required information including: product code number (this information is located on your corresponding offerings list), install date, manufacturer name, model number, serial number (if applicable), input rating (if applicable), quantity, rebate per unit, and rebate total.
- Please use your corresponding offerings list for correct rebate amounts.
- If your business is a new construction foodservice facility, please check the box marked "New Construction."

SECTION 6- CUSTOMER SIGNATURE

- Your signature and date is required and must be in **INK** to accept the "Terms and Conditions" of the application.

6. Make and keep a copy of the complete application form and all required documentation, such as receipts, and invoices for your records. Copies or faxed signatures will not be accepted.
7. Mail the completed application form and other required documentation with proof of purchase(s) to:

Southern California Gas Company
Attn: C/I Energy Efficiency Rebates for Business
BOX 513249 ML 28H2
Los Angeles, CA 90051



2011 Energy Efficiency Rebate Application



Reservation Number

Visit socialgas.com/business/rebates for updates on program modifications.

SECTION 1 ACCOUNT INFORMATION

SoCalGas® Account Number _____ Facility Square Footage _____
 NAICS Code _____ Rate Schedule _____
 Taxpayer ID Number _____ or Social Security Number _____

SECTION 2 CUSTOMER INFORMATION

Important Notice: The original rebate application, specification of equipment, copy of your benchmarking certification (if applicable), and paid itemized invoices must be received at Southern California Gas Company's Central Processing Center or postmarked no later than the end of the program cycle. Equipment make and model numbers are required on all invoices. Do not use correction fluid. Please complete with blue or black ink.

Name as it Appears on Your Southern California Gas Company Bill _____
 Address Where Item(s) Installed _____ Unit/Suite Number _____
 City _____ State _____ Zip _____
 Mailing Address (If different from installation address) _____
 City _____ State _____ Zip _____
 Contact Name _____ Contact Title _____
 Contact Telephone Number _____ Fax Number _____
 E-Mail Address _____

PLEASE CHECK ALL THAT APPLY

- Primary language spoken is other than English
- Lease Building
- Less than 10 employees
- Received a SoCalGas Energy Analysis

BUILDING TYPE

- Office
- School
- Retail
- Restaurant
- Hotel/Motel
- Medical
- Grocery
- Warehouse
- Public Assembly
- Process Ind.
- Misc.

HOW DID YOU HEAR ABOUT THIS PROGRAM?

- Event/Trade Show
- Mailing
- Web
- SoCalGas Personnel
- Community Organization
- Partnerships _____
- Other _____
- PACE
- CLEO

SECTION 3 PAYMENT RELEASE AUTHORIZATION

COMPLETE THIS SECTION ONLY IF PAYMENT IS GOING TO SOMEONE OTHER THAN THE CUSTOMER AS INDICATED ABOVE. I AM AUTHORIZING THIS PAYMENT OF MY REBATE TO THE THIRD PARTY NAMED BELOW AND I UNDERSTAND THAT I WILL NOT BE RECEIVING THE REBATE CHECK FROM SOUTHERN CALIFORNIA GAS COMPANY. I ALSO UNDERSTAND THAT MY RELEASE OF THE PAYMENT TO THE THIRD PARTY DOES NOT EXEMPT ME FROM PROGRAM REQUIREMENTS.

Payee Tax Status: Corporation Partnership Individual/Sole Proprietor Exempt (Tax exempt, non-profit)

Payee Tax ID Number: EIN Federal Tax ID SSN _____

IRS Tax Reporting: Southern California Gas Company will report this payment made to the third party on IRS form 1099 as "Other Income" to you (the customer receiving the benefit of the EERB rebate payment) unless the payment is less than \$600, or you have identified yourself as a corporation or exempt. You are urged to consult your tax advisor concerning the taxability of incentives/rebates. Southern California Gas Company is not responsible for any taxes that may be imposed on you as a result of this incentive/rebate.

Authorized By (please print) _____ Signature of Authorized _____ Date _____

Checks should be made payable to:

Payee Business Name/Individual _____ Telephone Number _____

Payee Mailing Address _____ City _____ State _____ Zip _____

SECTION 4 BENCHMARKING

PLEASE CHECK ONE

- To the best of my knowledge, I have provided accurate information to the Environmental Protection Agency's (EPA) Portfolio Manager system. I have benchmarked my commercial facility using the EPA Portfolio Manager and have attached my Facility Summary page.
- I have **not** attached a **Facility Summary** page because my commercial facility is not currently eligible for an EPA Benchmarking rating.
 - Building type category does not apply
 - Other _____

For more information or assistance with benchmarking, please visit:
<http://socialgas.com/business/benchmarking/>

Application Requirements at a Glance

- Equipment meets specification requirements.
- Product code, install date, manufacturer name, model number(s), and serial number(s) are listed on the application.
- Copy of paid, itemized invoice is attached.
- Copy of benchmarking certification is attached (if applicable).

SECTION 5 REBATE PRODUCT INFORMATION

Please refer to your Southern California Gas Company Energy Efficiency Rebate Product Offerings sheet for product code, unit measure, and rebate per unit. Manufacturer and model number can be found on your invoice/receipt.

☐ New Construction (Non-Replacement) of Gas Foodservice Equipment

Product Code #	Install Date (mo/day/yr)	Manufacturer	Model #	Serial # (if applicable)	Input Rating (if applicable)	Quantity	Rebate/Unit	Rebate Total
TOTAL REBATE DUE:								

SECTION 6 CUSTOMER SIGNATURE

As a qualified Southern California Gas Company customer, I certify that I purchased and installed the indicated energy saving products between January 1, 2011 and December 31, 2011 for use in my business facility and not for resale. I have attached documents establishing paid proof of purchase for the items applied for on this rebate form. I will allow, if requested, a representative from Southern California Gas Company, the California Public Utilities Commission (CPUC), or any authorized third party reasonable access to my property to verify the installed product I have purchased before a rebate is paid. I understand that a rebate will not be paid if I refuse to participate in any required verification. I understand that Southern California Gas Company may contact the qualifying product vendor and/or installer, if needed, to verify purchase and/or installation and may provide my name and/or address to complete this verification.

Additionally, this project may be selected for evaluation studies and/or program measurement by external contractors appointed by the CPUC. These types of studies are used to analyze current program performance and improve future programs. I agree to participate by responding to inquiries from these external contractors and/or providing reasonable access to my property to verify installation of a selected project.

I certify that the information on this rebate form is true and correct, and that the tax ID provided is accurate. I understand that rebate payments are based on related energy benefits over the life of the product. I agree to:

1. provide Southern California Gas Company with 100% of the related energy benefits specified in the rebate form for the life of the product or for a period of five (5) years from receipt of rebate, whichever is less, and
2. continue to be a customer of Southern California Gas Company during said time period.

If the above ceases to be the case, I shall refund a prorated amount of rebate dollars to Southern California Gas Company based on the actual period of time for which I provided the related energy benefits as a natural gas customer of Southern California Gas Company. I understand that this program may be modified or terminated without prior notice.

I understand that this rebate form and the paid itemized invoice must be received at Southern California Gas Company's Central Processing Center or postmarked no later than the end of the program cycle. All equipment must be purchased and installed prior to submission of the rebate form. I acknowledge that I would not have undertaken an energy efficiency equipment upgrade at this time if Southern California Gas Company had not offered a monetary rebate under the Energy Efficiency Rebate for Business program. In the event that I choose to participate in the On-Bill Financing Program offered by Southern California Gas Company to obtain financing for the products listed in this rebate form, I understand that the terms and conditions of participation in the On-Bill Financing Program will control (including, without limitation, the calculation of the rebate amount for the products listed in this rebate form) if there is any conflict between the terms and conditions applicable to participation in this program and the On-Bill Financing Program.

In no case will the utility pay more than 100% of the actual purchase price of the items to be rebated or the maximum allowance per unit. Purchase price includes materials cost plus installation labor. Customers who self-install may not charge installation labor. This charge applies to vendors only. Sales taxes and freight (shipping) are not included in the item's purchase prices. Installation applies to the following equipment: pipe insulation, tank insulation, greenhouse heat curtain, greenhouse infrared film, and steam traps. This program has a limited budget. If no reservation has been made, rebate forms will be accepted on a first-come, first-served basis, until allocated funds are no longer available, or by December 31, 2011, whichever comes first.

I agree that I have not received rebates, incentives, or services for the same measure(s) from other utilities, states, or local programs funded by the Public Goods Charge (PGC).

I understand rebates are taxable if greater than \$600 for business customers, and will be reported to the IRS unless I have identified myself as a corporation or exempt. Southern California Gas Company will report my rebate as income to me on the IRS Form 1099. I am urged to consult my tax advisor concerning the taxability of rebates. Southern California Gas Company is not responsible for any taxes that may be imposed on me or my business as a result of receipt of this rebate.

I have read and understand the program requirements and terms and conditions set forth in this rebate form and I agree to abide by those requirements. Furthermore, I concur that I must meet all eligibility criteria in order to be paid under this program.

_____ / / Customer Signature (please sign in blue/black ink) Date	\$ _____ Total Rebate Amount
_____ Customer Name (please print)	

PLEASE MAKE A COPY OF THIS DOCUMENT FOR YOUR RECORDS

This program is funded by California utility customers and administered by the state's investor-owned utilities, under the auspices of the California Public Utilities Commission.

FOR UTILITY USE ONLY	
Please check one:	
<input type="checkbox"/> Commercial customer	<input type="checkbox"/> Industrial customer <input type="checkbox"/> Agricultural customer
_____ Rep Phone #	
_____ M.I. Southern California Gas Company Representative (Print)	
_____ Customer BP Number	
_____ Date Received	
Printed on recycled paper, 30% post-consumer waste, with soy-based ink.	